

<b>TO</b> <b>THE MANAGER- DCS - CRD,</b> <b>BSE LIMITED</b> <b>PHIROZE JEEJEEBHOY TOWERS</b> <b>25th Floor, DALAL STREET,</b> <b>MUMBAI - 400 001</b>	<b>TO</b> <b>THE MANAGER,</b> <b>LISTING DEPARTMENT</b> <b>NATIONAL STOCK EXCHANGE OF INDIA LTD.</b> <b>EXCHANGE PLAZA, C-1. BLOCK G,</b> <b>BANDRA - KURLA COMPLEX,</b> <b>BANDRA (EAST), MUMBAI - 400 051</b>
<b>SCRIP CODE: 500034</b>	<b>SCRIP CODE: BAJFINANCE - EQ</b>

Dear Sirs/Madam,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 31 July 2024, allotted 3,16,700 NCDs, at face value of Rs. 1 Lakh each, aggregating to ₹ 3,186.12 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details		
		OPTION I	OPTION II	OPTION III
1	Size of the issue	50,000 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 512.01 crore	1,49,200 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 1,492 crore	1,17,500 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 1,182.11 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.		
3	ISIN	<b>RE-ISSUE IN8296A07251 (INE296A07SY5)</b>	<b>FRESH ISSUE INE296A07TD7</b>	<b>RE-ISSUE IN8296A07269 (INE296A07TC9)</b>
4	Tenure of the instrument	3562 (Residual days)	1826 days	1136 (Residual days)
	Date of allotment	31 July 2024	31 July 2024	31 July 2024
	Date of maturity	2 May 2034	31 July 2029	10 September 2027
5	Coupon/interest offered.	7.93% p.a.	7.98% p.a.	8.12% p.a.
		Coupon payment frequency:	Coupon payment frequency:	Coupon payment frequency:

**BAJAJ FINANCE LIMITED**

<https://www.aboutbajajfinserv.com/finance-about-us>

**Corporate Office:** 4<sup>th</sup> Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

**Corporate Office Extn.:** 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India  
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

**Registered Office:** C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

**Corporate ID No.:** L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



Sr. No.	Particulars	Details		
		OPTION I	OPTION II	OPTION III
		Annually and on Maturity thereafter.	Annually and on Maturity thereafter.	First Coupon payment will be on 10 September 2025 and Annually and on Maturity thereafter.
6	Schedule of payment of coupon/interest and principal	2 May 2025 2 May 2026 2 May 2027 2 May 2028 2 May 2029 2 May 2030 2 May 2031 2 May 2032 2 May 2033 2 May 2034	31 July 2025 31 July 2026 31 July 2027 31 July 2028 31 July 2029	10 September 2025 10 September 2026 10 September 2027
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document.		
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable		
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable		
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable		

## BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

**Corporate Office:** 4<sup>th</sup> Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

**Corporate Office Extn.:** 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India  
 Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

**Registered Office:** C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

**Corporate ID No.:** L65910MH1987PLCO42961 | **Email ID:** investor.service@bajajfinserv.in



Sr. No.	Particulars	Details		
		OPTION I	OPTION II	OPTION III
11	Details of redemption of debentures	Redeemable on maturity		

The meeting commenced at 12:40 p.m. and concluded at 1:10 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

**R. VIJAY**  
**COMPANY SECRETARY**  
Email ID: [investor.service@bajajfinserv.in](mailto:investor.service@bajajfinserv.in)



## **BAJAJ FINANCE LIMITED**

<https://www.aboutbajajfinserv.com/finance-about-us>

**Corporate Office:** 4<sup>th</sup> Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

**Corporate Office Extn.:** 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India  
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

**Registered Office:** C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

**Corporate ID No.:** L65910MH1987PLCO42961 | **Email ID:** [investor.service@bajajfinserv.in](mailto:investor.service@bajajfinserv.in)

